

OnMobile Global Limited

Registered office: Tower 1, 94/1C & 94/2, Veerasandra Village, Electronic City Phase-1, Bengaluru- 560100

CIN: L64202KA2000PLC027860 Website: www.onmobile.com

Statement of unaudited consolidated financial results for the quarter and nine months ended December 31, 2025

Amount in Rs Millions except data per share

| Sl. No | Particulars | Quarter ended | | | Nine months ended | | Year ended |
|--------|---|----------------------------------|-----------------------------------|----------------------------------|----------------------------------|----------------------------------|-----------------------------|
| | | December 31, 2025 (Unaudited) | September 30, 2025 (Unaudited) | December 31, 2024 (Unaudited) | December 31, 2025 (Unaudited) | December 31, 2024 (Unaudited) | March 31, 2025 (Audited) |
| 1 | Revenue from Operations | | | | | | |
| | Mobile Entertainment Services | 1,356.90 | 1,281.57 | 1,640.06 | 3,891.77 | 4,168.02 | 5,730.24 |
| | Other income (net) | 100.07 | 96.91 | 16.10 | 420.81 | 33.66 | 52.69 |
| | Total Income | 1,456.97 | 1,378.48 | 1,656.16 | 4,312.58 | 4,201.68 | 5,782.93 |
| 2 | Expenses | | | | | | |
| | (a) Content fee and royalty | 559.19 | 545.74 | 561.66 | 1,621.97 | 1,743.19 | 2,258.42 |
| | (b) Contest expenses | 13.15 | 1.41 | 7.12 | 25.28 | 23.61 | 25.90 |
| | (c) Cost of software licenses and others | 41.05 | 40.29 | 361.74 | 117.12 | 452.09 | 814.52 |
| | (d) Employee benefits expenses | 278.11 | 278.17 | 294.54 | 825.34 | 886.18 | 1,184.29 |
| | (e) Finance costs | 18.66 | 17.45 | 17.67 | 51.53 | 45.75 | 60.86 |
| | (f) Depreciation and amortisation expenses | 88.35 | 84.21 | 82.31 | 254.09 | 243.62 | 323.19 |
| | (g) Marketing expenses | 323.14 | 229.23 | 237.91 | 782.09 | 683.77 | 909.90 |
| | (h) Other expenses | 86.32 | 102.47 | 77.00 | 317.09 | 280.84 | 430.23 |
| | Total expenses | 1,407.97 | 1,298.97 | 1,639.95 | 3,994.51 | 4,359.05 | 6,007.31 |
| 3 | Profit/(loss) before share of profit/(loss) of associates, exceptional items and tax (1 - 2) | 49.00 | 79.51 | 16.21 | 318.07 | (157.37) | (224.38) |
| 4 | Share of profit/(loss) of associates | 0.15 | 0.15 | 0.15 | 0.45 | 0.45 | (0.05) |
| 5 | Profit/(loss) before tax and exceptional items (3+4) | 49.15 | 79.66 | 16.36 | 318.52 | (156.92) | (224.43) |
| 6 | Exceptional items - net (Refer Note 4) | (4.61) | - | (49.70) | (4.61) | (122.52) | (122.52) |
| 7 | Profit/(loss) before tax (5+6) | 44.54 | 79.66 | (33.34) | 313.91 | (279.44) | (346.95) |
| 8 | Tax expense | | | | | | |
| | (a) Current tax | 37.35 | 28.77 | 9.46 | 97.60 | 46.71 | 91.17 |
| | (b) Current tax expense relating to prior years | - | - | - | - | - | (16.69) |
| | (c) Deferred tax | (27.94) | (8.56) | 5.90 | (34.17) | (0.06) | (11.47) |
| | (d) Minimum Alternate Tax (MAT) credit entitlement | - | - | 3.45 | - | - | (4.55) |
| | Total tax | 9.41 | 20.21 | 18.81 | 63.43 | 46.65 | 58.46 |
| 9 | Profit/(loss) for the period / year (7-8) | 35.13 | 59.45 | (52.15) | 250.48 | (326.09) | (405.41) |
| 10 | Other comprehensive income | | | | | | |
| | A. (i) Items that will not be reclassified to profit or loss | (0.03) | (0.62) | 0.14 | 3.83 | (0.27) | (8.99) |
| | (ii) Income tax relating to items that will not be reclassified to profit or loss | (0.08) | 0.18 | (0.04) | (1.20) | 0.08 | 2.62 |
| | B. (i) Items that will be reclassified to profit or loss | 86.34 | 7.02 | (44.31) | 164.70 | (2.98) | 76.40 |
| | (ii) Income tax relating to items that will be reclassified to profit or loss | - | - | - | - | - | - |
| | Other comprehensive income/(loss) | 86.23 | 6.58 | (44.21) | 167.33 | (3.17) | 70.03 |
| 11 | Total comprehensive income/(loss) for the period/ year (9+10) | 121.36 | 66.03 | (96.36) | 417.81 | (329.26) | (335.38) |
| 12 | Profit attributable to: | | | | | | |
| | Owners of the Company | 35.84 | 60.09 | (50.86) | 252.77 | (322.43) | (401.73) |
| | Non-controlling interests | (0.71) | (0.64) | (1.29) | (2.29) | (3.66) | (3.68) |
| | | 35.13 | 59.45 | (52.15) | 250.48 | (326.09) | (405.41) |
| 13 | Total comprehensive income attributable to: | | | | | | |
| | Owners of the Company | 121.36 | 66.03 | (44.21) | 417.81 | (3.17) | (335.38) |
| | Non-controlling interests | - | - | - | - | - | - |
| | | 121.36 | 66.03 | (44.21) | 417.81 | (3.17) | (335.38) |
| 14 | Paid up equity share capital (Face value of Rs 10/- each) | 1,063.21 | 1,063.21 | 1,114.28 | 1,063.21 | 1,114.28 | 1,063.21 |
| 15 | Other equity | | | | | | 5,164.28 |
| 16 | Earnings per share (of Rs. 10 each) (not annualised except for year ended March 31, 2025) | | | | | | |
| | (a) Basic | 0.33 | 0.56 | (0.48) | 2.36 | (3.05) | (3.78) |
| | (b) Diluted | 0.33 | 0.56 | (0.48) | 2.36 | (3.05) | (3.78) |

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Statement of unaudited consolidated financial results for the quarter and nine months ended December 31, 2025

1 (a) The unaudited consolidated results for the quarter and nine months ended December 31, 2025 have been reviewed by the Audit Committee and approved by the Board of Directors of the Company at their respective meetings held on February 5, 2026. The above results have been subjected to limited review by the statutory auditors of the Company. The review report of the statutory auditors is unmodified.

(b) Key numbers of Standalone Financial Results of the Company for the quarter and nine months ended December 31, 2025 are as under:

Amount in Rs. Millions

| Particulars | Quarter ended | | | Nine months ended | | Year ended |
|----------------------|-------------------|--------------------|-------------------|-------------------|-------------------|----------------|
| | December 31, 2025 | September 30, 2025 | December 31, 2024 | December 31, 2025 | December 31, 2024 | March 31, 2025 |
| | (Unaudited) | (Unaudited) | (Unaudited) | (Unaudited) | (Unaudited) | (Audited) |
| Total Income | 461.04 | 537.65 | 824.38 | 1,715.99 | 1,771.56 | 2,498.48 |
| Profit before Tax | 64.17 | 124.65 | 55.38 | 425.01 | 80.11 | 112.43 |
| Net Profit after Tax | 27.15 | 117.77 | 43.17 | 363.84 | 59.56 | 84.45 |

Standalone results of OnMobile Global limited are available in investors section in www.onmobile.com and also with the stock exchanges where it is listed.

2 These financial results have been prepared in accordance with Indian Accounting Standards ('Ind AS') prescribed under section 133 of the Companies Act, 2013 read with the relevant rules thereunder and in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and relevant circulars issued thereunder.

3 The above results include consolidated results of the Company's subsidiaries :

- OnMobile Singapore Pte Limited,
- OnMobile Europe B.V.
- Servicios De Telefonía OnMobile SA De CV,
- OnMobile Global SA
- OnMobile DE Venezuela C.A
- OnMobile Brasil Sistemas de Valor Agregado Para Comunicacoes Moveis Ltda,
- OnMobile Global for Telecommunication Services,
- OnMobile Uruguay S.A.,
- OnMobile Senegal SARL,
- OnMobile Mali SARL,
- OnMobile Bangladesh Private Limited,
- OnMobile Kenya Telecom Limited,
- OnMobile Telecom Limited,
- OnMobile Costa Rica OBCR SA.,
- OnMobile Global Spain S.L.U
- OnMobile Tanzania Telecom Limited,
- OnMobile Zambia Telecom Limited,
- OnMobile Uganda Limited,
- OnMobile Rwanda Telecom Limited (Struck off w.e.f. October 24, 2025)
- OnMobile Nigeria Telecom Limited,
- OnMobile Global Solutions Canada Limited,
- Onmobile Turkey Telekomunikasyon Sistemleri Limited Şirketi,
- Onmobile Telecom Burkina Faso, SARL,
- ONMO Inc,
- 2dayUK Limited.,
- OnMobile Global South Africa (RF) (PTY) LTD,
- ONMO Sweden AB (formerly known as "Appland AB"),
- OnMobile Bangladesh Technologies Private Limited,
- Technologies Rob0 Inc.
- OnMobile South Africa Technologies (PTY) Limited,
- OnMobile USA LLC,
- OnMobile Global Italy S.R.L, SL (liquidated w.e.f. October 04, 2024)
- 9447-9029 Quebec Inc. (formerly known as Les Productions Back to the Game Inc.) and
- Mobile Voice Konnect Private Limited (Associate).

4 Exceptional items includes -
a) Head count restructuring and optimization cost Rs.49.70 Million and Rs. 101.76 million for the nine months ended December 31, 2024, and the year ended March 31, 2025
b) Impact of the Labour Codes amounting to Rs. 4.61 million for the quarter and nine months ended December 31, 2025.
On November 21, 2025, the Government of India notified the four Labour Codes - the Code on Wages, 2019, the Industrial Relations Code, 2020, the Code on Social Security, 2020, and the Occupational Safety, Health and Working Conditions Code, 2020 - consolidating 29 existing labour laws. The Ministry of Labour & Employment published draft Central Rules and FAQs to enable assessment of the financial impact due to changes in regulations. The Group has assessed and disclosed the incremental impact of these changes on the basis of the best information available, consistent with the guidance provided by the Institute of Chartered Accountants of India. Considering the materiality and regulatory-driven, non-recurring nature of this impact, the Group has presented such incremental impact under “Exceptional Items” in the statement of unaudited consolidated results for the period ended December 31, 2025. The incremental impact of Rs. 4.61 million pertains to gratuity primarily arises due to change in wage definition. The Group continues to monitor the finalisation of Central / State Rules and clarifications from the Government on other aspects of the Labour Code and would provide appropriate accounting effect on the basis of such developments, as needed.

5 The Company is engaged in providing Mobile Entertainment Services and its operations are considered to constitute a single reportable segment in the context of Ind AS 108 - “Operating Segments”.

The geographical information analysis of the Group’s revenues and non-current assets by the Company’s country of domicile (i.e. India) and other countries is as below. In presenting the geographical information, segment revenue has been based on the geographic location of customers and segment assets which have been based on the geographical location of the assets.

| Sl. No | Geographical information Particulars | Quarter ended | | | Nine Months ended | | Year Ended |
|----------|--|----------------------|-----------------------|----------------------|----------------------|----------------------|-------------------|
| | | December 31, 2025 | September 30, 2025 | December 31, 2024 | December 31, 2025 | December 31, 2024 | March 31, 2025 |
| | | (Unaudited) | (Unaudited) | (Unaudited) | (Unaudited) | (Unaudited) | (Audited) |
| 1 | Revenue from Operations | | | | | | |
| | Mobile entertainment services : | | | | | | |
| | India | 188.40 | 196.21 | 573.67 | 657.94 | 1,018.20 | 1,579.35 |
| | Europe | 549.77 | 559.53 | 594.58 | 1,628.19 | 1,887.07 | 2,421.74 |
| | Africa | 224.73 | 237.45 | 253.85 | 657.53 | 734.90 | 956.87 |
| | America | 106.59 | 99.32 | 71.31 | 304.28 | 219.50 | 305.87 |
| | Rest of the World | 287.41 | 189.06 | 146.65 | 643.83 | 308.35 | 466.41 |
| | Total revenue | 1,356.90 | 1,281.57 | 1,640.06 | 3,891.77 | 4,168.02 | 5,730.24 |
| 2 | Non-Current Assets* | | | | | | |
| | India | 248.94 | 121.46 | 655.29 | 248.94 | 655.29 | 538.61 |
| | Europe | 1,412.94 | 1,438.90 | 1,293.63 | 1,412.94 | 1,293.63 | 1,345.76 |
| | Africa | 182.43 | 190.52 | 163.21 | 182.43 | 163.21 | 165.49 |
| | Latin America and United States of America | 2,295.91 | 2,441.59 | 2,443.85 | 2,295.91 | 2,443.85 | 2,423.68 |
| | Rest of the World | 334.78 | 321.21 | 204.69 | 334.78 | 204.69 | 193.82 |
| | Total | 4,475.00 | 4,513.68 | 4,760.68 | 4,475.00 | 4,760.68 | 4,667.36 |

*- excluding Financial Instruments and Deferred Tax Assets

For and on behalf of Board of Directors of Onmobile Global Limited

François-Charles Sirois
Executive Chairman & CEO

Place: Madrid
Date: February 5, 2026