



ONMOBILE GLOBAL LIMITED  
E City, Tower-1, No.94/1C & 94/2,  
Veerasandra Village, Attibele Hobli,  
Anekal Taluk, Electronic city Phase-1,  
Bangalore - 560100, Karnataka,  
India

P: +91 80 4009 6000 | F: +91 80 4009 6009  
CIN - L64202KA2000PLC027860  
Email - investors@onmobile.com

www.onmobile.com

November 04, 2025

To,  
Department of Corporate Services  
BSE Limited,  
Phiroze Jeejeebhoy Towers,  
Dalal Street,  
Mumbai - 400 001  
Scrip Code: **532944**

The Listing Department  
National Stock Exchange of India Limited,  
Exchange Plaza,  
Bandra Kurla Complex, Bandra (East)  
Mumbai - 400 051  
Scrip Code: **ONMOBILE**

Dear Sir/ Madam,

**Sub: Outcome of the Board Meeting held on November 04, 2025**

**Ref: 1. Our letter dated October 15, 2025 about Notice of the Board Meeting**  
**2. SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (SEBI Listing Regulations)**

The Board of Directors of OnMobile Global Limited ('the Company') at their meeting held on Tuesday, November 04, 2025 at St. Regis Dubai The Palm, Dubai has *inter alia*, pursuant to Regulation 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 considered and approved unaudited Financial results (Standalone & Consolidated) as per IND-AS for the quarter and half year ended September 30, 2025 along with the limited review report of the Auditors **enclosed herewith**.

The Meeting of the Board of Directors of the Company commenced at 03.15 P.M. IST and concluded at 05:30 P.M. IST.

Request you to please take the same on record.

Thanking you,

Yours sincerely,  
For OnMobile Global Limited

P V Varaprasad  
Company Secretary  
FCS 5877

Encl: a/a

<p style="text-align: center;"><b>OnMobile Global Limited</b>  Registered office: Tower 1, 94/1C &amp; 94/2, Veerasandra Village, Electronic City Phase-1, Bengaluru- 560100  CIN: L64202KA2000PLC027860 Website: www.onmobile.com</p>							
Statement of unaudited standalone results for the quarter and half year ended September 30, 2025							
1 STATEMENT OF PROFIT AND LOSS ACCOUNT				Amount in Rs Millions except data per share			
Sl. No	Particulars	Quarter ended			Half Year Ended		Year Ended
		September 30, 2025 (Unaudited)	June 30, 2025 (Unaudited)	September 30, 2024 (Unaudited)	September 30, 2025 (Unaudited)	September 30, 2024 (Unaudited)	March 31, 2025 (Audited)
1	Revenue from Operations						
	Mobile entertainment services	465.90	467.74	457.53	933.64	861.78	2,393.13
	Other income (Net) (Refer Note 4)	71.75	249.56	81.21	321.31	85.40	105.35
	<b>Total Income</b>	<b>537.65</b>	<b>717.30</b>	<b>538.74</b>	<b>1,254.95</b>	<b>947.18</b>	<b>2,498.48</b>
2	Expenses						
	(a) Content fee and royalty	61.55	67.50	30.13	129.05	39.75	54.72
	(b) Contest expenses	2.40	6.56	5.35	8.96	9.39	11.87
	(c) Cost of software licenses and others	28.60	24.59	17.17	53.19	50.42	632.50
	(d) Employee benefits expense	172.84	185.46	202.54	358.30	390.24	749.20
	(e) Finance costs	9.64	8.74	6.04	18.38	11.66	25.21
	(f) Depreciation and amortisation expenses	15.86	15.99	17.04	31.85	34.48	66.51
	(g) Marketing expenses	41.07	93.73	95.41	134.80	132.89	335.30
	(h) Other expenses	81.04	78.54	104.56	159.58	201.56	408.98
	<b>Total expenses</b>	<b>413.00</b>	<b>481.11</b>	<b>478.24</b>	<b>894.11</b>	<b>870.39</b>	<b>2,284.29</b>
3	<b>Profit before tax and exceptional items (1-2)</b>	<b>124.65</b>	<b>236.19</b>	<b>60.50</b>	<b>360.84</b>	<b>76.79</b>	<b>214.19</b>
4	Exceptional items (Refer Note 5)	-	-	(34.12)	-	(52.06)	(101.76)
5	<b>Profit before tax (3-4)</b>	<b>124.65</b>	<b>236.19</b>	<b>26.38</b>	<b>360.84</b>	<b>24.73</b>	<b>112.43</b>
6	Tax expense:						
	(a) Current tax	19.93	7.09	11.97	27.02	16.27	35.78
	(b) Current Tax expense relating to prior years	-	-	-	-	-	3.16
	(c) Minimum Alternate Tax (MAT) credit entitlement	-	-	(3.45)	-	(3.45)	(4.55)
	(d) Deferred tax	(13.05)	10.18	(3.34)	(2.87)	(4.48)	(6.41)
	<b>Total tax</b>	<b>6.88</b>	<b>17.27</b>	<b>5.18</b>	<b>24.15</b>	<b>8.34</b>	<b>27.98</b>
7	<b>Profit for the period/ year (5-6)</b>	<b>117.77</b>	<b>218.92</b>	<b>21.20</b>	<b>336.69</b>	<b>16.39</b>	<b>84.45</b>
8	Other comprehensive income						
	A. (i) Items that will not be reclassified to profit or loss	(0.62)	4.48	(1.80)	3.86	(0.41)	(8.99)
	(ii) Income tax relating to items that will not be reclassified to profit or loss	0.18	(1.30)	0.53	(1.12)	0.12	2.62
	B. (i) Items that will be reclassified to profit or loss	35.14	(26.97)	(13.95)	8.17	(21.89)	(20.28)
	(ii) Income tax relating to items that will be reclassified to profit or loss	-	-	-	-	-	-
	<b>Other comprehensive income/(loss)</b>	<b>34.70</b>	<b>(23.79)</b>	<b>(15.22)</b>	<b>10.91</b>	<b>(22.18)</b>	<b>(26.65)</b>
9	<b>Total comprehensive income/(loss) for the period/ year (7+8)</b>	<b>152.47</b>	<b>195.13</b>	<b>5.98</b>	<b>347.60</b>	<b>(5.79)</b>	<b>57.80</b>
10	Paid up equity share capital (Face value of Rs 10/- each)	1,063.21	1,063.21	1,063.21	1,063.21	1,063.21	1,063.21
11	Other equity						6,097.22
12	Earnings per share (of Rs. 10 each) (not annualised except for year						
	(a) Basic	1.11	2.06	0.20	3.17	0.15	0.79
	(b) Diluted	1.11	2.06	0.20	3.17	0.15	0.79

**OnMobile Global Limited**

Registered office: Tower 1, 94/1C & 94/2, Veerasandra Village, Electronic City Phase-1, Bengaluru- 560100

CIN: L64202KA2000PLC027860 Website: www.onmobile.com

**Statement of unaudited standalone results for the quarter and half year ended September 30, 2025**

**2 STANDALONE BALANCE SHEET**

*Amount in Rs Millions*

Particulars	As at September 30, 2025	As at March 31, 2025
	(Unaudited)	(Audited)
<b>ASSETS</b>		
<b>Non-Current Assets</b>		
Property, plant and equipment	46.61	56.94
Capital work-in-progress	1.40	1.12
Intangible assets	48.00	58.62
Right-of-use asset	15.22	12.52
Financial assets		
Investments	3,631.16	3,631.16
Loans	-	-
Other financial assets	426.40	426.43
Deferred tax assets (net)	504.55	502.72
Non-current tax assets (net)	527.99	905.08
Other non-current assets	495.04	450.38
	<b>5,696.37</b>	<b>6,044.97</b>
<b>Current Assets</b>		
Financial Assets		
Trade receivables	1,765.21	1,548.55
Cash and cash equivalents	129.65	94.05
Other bank balances	552.92	103.02
Loans	220.85	230.71
Other financial assets	286.12	43.53
Other current assets	151.06	118.12
	<b>3,105.81</b>	<b>2,137.98</b>
<b>TOTAL - ASSETS</b>	<b>8,802.18</b>	<b>8,182.95</b>
<b>EQUITY AND LIABILITIES</b>		
<b>Equity</b>		
Equity share capital	1,063.21	1,063.21
Other equity	6,460.08	6,097.22
	<b>7,523.29</b>	<b>7,160.43</b>
<b>Non-Current Liabilities</b>		
Financial liabilities		
Lease liabilities	8.58	-
Provisions	91.71	104.83
	<b>100.29</b>	<b>104.83</b>
<b>Current Liabilities</b>		
Financial liabilities		
Borrowings	392.59	279.55
Lease liabilities	8.45	16.20
Trade payables		
-Total outstanding dues of micro and small enterprises	4.90	6.55
-Total outstanding dues of creditors other than micro and small enterprises	655.06	495.14
Other financial liabilities	23.96	27.95
Other current liabilities	60.61	46.52
Provisions	6.01	6.85
Income tax liabilities (net)	27.02	38.93
	<b>1,178.60</b>	<b>917.69</b>
<b>TOTAL - EQUITY AND LIABILITIES</b>	<b>8,802.18</b>	<b>8,182.95</b>

**Statement of unaudited standalone results for the quarter and half year ended September 30, 2025**

**3 STANDALONE STATEMENT OF CASH FLOWS**

*Amount in Rs. Millions*

	Particulars	Half year ended	Half year ended	Year ended
		September 30, 2025	September 30, 2024	March 31, 2025
		(Unaudited)	(Unaudited)	(Audited)
<b>A</b>	<b>CASH FLOWS FROM OPERATING ACTIVITIES</b>			
	Profit for the period / year	336.69	16.41	84.45
	Adjustments for :			
	<b>Adjustments to reconcile profit for the period / year to net cash flows:</b>			
	Income tax expenses recognised in the statement of profit and loss	24.15	8.35	27.98
	Depreciation and amortisation expense	31.85	34.47	66.51
	Unrealised foreign exchange (gain)/loss	(118.06)	14.68	23.10
	Bad debts/other receivables written off (net)	-	4.60	-
	(Gain)/ Loss on disposal of Property, plant and equipment (net)	(1.52)	(2.70)	(3.35)
	Provision for doubtful trade and other receivables (net)	12.93	-	4.65
	Liabilities no longer required written back	-	-	(1.46)
	Share based payments	15.27	7.41	23.85
	Dividend income	-	(75.76)	(75.76)
	Finance cost	18.38	11.66	25.21
	Interest income	(222.74)	(6.64)	(23.39)
	<b>Operating profit before working capital changes</b>	<b>96.95</b>	<b>12.48</b>	<b>151.79</b>
	Change in operating assets and liabilities:			
	Increase of trade receivables	(124.94)	(53.12)	(420.45)
	(Increase)/Decrease of other assets	(312.81)	(65.40)	96.15
	Increase/(Decrease) of Trade payables, provisions and other liabilities	153.16	87.55	(71.10)
		(284.59)	(30.97)	(395.40)
	<b>Cash used in from operations</b>	<b>(187.64)</b>	<b>(18.49)</b>	<b>(243.61)</b>
	Direct taxes paid (net of refunds)	354.03	(24.16)	169.75
	<b>Net cash generated/(used in) from operating activities</b>	<b>166.39</b>	<b>(42.65)</b>	<b>(73.86)</b>
<b>B</b>	<b>CASH FLOW FROM INVESTING ACTIVITIES</b>			
	Purchase of tangible and intangible assets	(9.85)	(1.30)	(5.26)
	Loan given/(repaid) to/(from) subsidiary (net)	20.10	(5.02)	8.40
	Proceeds from sale of Property , Plant and equipment	2.32	2.72	4.04
	Changes in other bank balances	(449.90)	-	(99.31)
	Interest received	213.67	6.59	75.76
	Dividend received	-	-	21.47
	<b>Net cash (used in)/generated from investing activities</b>	<b>(223.66)</b>	<b>2.99</b>	<b>5.10</b>
<b>C</b>	<b>CASH FLOW FROM FINANCING ACTIVITIES</b>			
	Finance costs	(17.41)	(10.46)	(23.15)
	Repayment of lease liabilities	(11.27)	(9.60)	(19.35)
	Proceeds from Short term Borrowings	113.04	20.00	149.55
	Proceeds from exercise of ESOPs (including premium)	-	3.09	3.08
	<b>Net cash generated from financing activities</b>	<b>84.36</b>	<b>3.03</b>	<b>110.13</b>
	<b>Net increase/(decrease) in cash and cash equivalents (A+B+C)</b>	<b>27.09</b>	<b>(36.63)</b>	<b>41.37</b>
	Cash and cash equivalents at the beginning of the year	94.05	61.65	61.65
	Effect of exchange differences on translation of foreign currency cash and cash equivalents	8.51	(7.05)	(8.97)
	<b>Cash and cash equivalents at the end of the period / year</b>	<b>129.65</b>	<b>17.97</b>	<b>94.05</b>

**OnMobile Global Limited**

**Registered office: Tower 1, 94/1C & 94/2, Veerasandra Village, Electronic City Phase-1, Bengaluru- 560100**

**CIN: L64202KA2000PLC027860 Website: www.onmobile.com**

**Statement of unaudited standalone results for the quarter and half year ended September 30, 2025**

- 1 The unaudited standalone results for the quarter and half year ended September 30, 2025 have been reviewed by the Audit Committee and approved by the Board of Directors of the Company at their respective meetings held on November 03, 2025 and November 04, 2025. The above results have been subjected to limited review by the statutory auditors of the Company. The review report of the statutory auditors is unmodified.
- 2 These financial results have been prepared in accordance with Indian Accounting Standards ('Ind AS') prescribed under section 133 of the Companies Act, 2013 read with the relevant rules thereunder and in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and relevant circulars issued thereunder.
- 3 As per Ind AS 108, Operating segments, the Company has disclosed the segment information only as part of the consolidated financial results.
- 4 Other income for the year ended March 31, 2025 includes Rs. 1.46 Million on account of writeback of intercompany payables (net off receivables) with respect to subsidiaries / overseas branches which are either liquidated or are in the process of liquidation on account of cessation of operations
- 5 Exceptional items include Head count restructuring and optimization cost Rs. 34.12 Million, Rs. 52.06 Million and Rs 101.76 Million for the quarter ended September 30, 2024, the half year ended September 30, 2024 and year ended March 31, 2025 respectively

**For and on behalf of Board of Directors of Onmobile Global Limited**

**FRANCOIS** Digitally signed  
by FRANCOIS  
**CHARLES** CHARLES SIROIS  
**SIROIS** Date: 2025.11.04  
16:07:48 +05'30'

**François-Charles Sirois**  
Executive Chairman & CEO

Place: Dubai  
Date: November 04, 2025

**Limited Review Report on unaudited standalone financial results of OnMobile Global Limited for the quarter ended 30 September 2025 and year to date results for the period from 1 April 2025 to 30 September 2025 pursuant to Regulation 33 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended****To the Board of Directors of OnMobile Global Limited**

1. We have reviewed the accompanying Statement of unaudited standalone financial results of OnMobile Global Limited (hereinafter referred to as "the Company") for the quarter ended 30 September 2025 and year to date results for the period from 1 April 2025 to 30 September 2025 ("the Statement").
2. This Statement, which is the responsibility of the Company's management and approved by its Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 "*Interim Financial Reporting*" ("Ind AS 34"), prescribed under Section 133 of the Companies Act, 2013, and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("Listing Regulations"). Our responsibility is to issue a report on the Statement based on our review.
3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 "*Review of Interim Financial Information Performed by the Independent Auditor of the Entity*", issued by the Institute of Chartered Accountants of India. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.
4. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standard and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 of the Listing Regulations, including the manner in which it is to be disclosed, or that it contains any material misstatement.

For **B S R & Co. LLP***Chartered Accountants*

Firm's Registration No.:101248W/W-100022

**PRAVEEN  
KUMAR JAIN**  
Digitally signed by  
PRAVEEN KUMAR  
JAIN  
Date: 2025.11.04  
16:11:14 +05'30'

**Praveen Kumar Jain***Partner*

Bengaluru

Membership No.: 079893

04 November 2025

UDIN:25079893BMSCLC3899

Registered Office:

B S R &amp; Co. (a partnership firm with Registration No. BA61223) converted into B S R &amp; Co. LLP (a Limited Liability Partnership with LLP Registration No. AAB-8181) with effect from October 14, 2013

14th Floor, Central B Wing and North C Wing, Nesco IT Park 4, Nesco Center, Western Express Highway, Goregaon (East), Mumbai - 400063

<p style="text-align: center;"><b>OnMobile Global Limited</b>  Registered office: Tower 1, 94/1C &amp; 94/2, Veerasandra Village, Electronic City Phase-1, Bengaluru- 560100  CIN: L64202KA2000PLC027860 Website: www.onmobile.com</p> <p style="text-align: center;"><b>Statement of unaudited consolidated financial results for the quarter and half year ended September 30, 2025</b></p>							
<b>1 CONSOLIDATED STATEMENT OF PROFIT AND LOSS ACCOUNT</b>				<i>Amount in Rs Millions except data per share</i>			
Sl. No	Particulars	Quarter ended			Half year ended		Year ended
		September 30, 2025 (Unaudited)	June 30, 2025 (Unaudited)	September 30, 2024 (Unaudited)	September 30, 2025 (Unaudited)	September 30, 2024 (Unaudited)	March 31, 2025 (Audited)
1	Revenue from Operations						
	Mobile Entertainment Services	1,281.57	1,253.30	1,293.01	2,534.87	2,527.96	5,730.24
	Other income (net)	96.91	223.83	15.52	320.74	17.56	52.69
	<b>Total Income</b>	<b>1,378.48</b>	<b>1,477.13</b>	<b>1,308.53</b>	<b>2,855.61</b>	<b>2,545.52</b>	<b>5,782.93</b>
2	Expenses						
	(a) Content fee and royalty	545.74	517.04	616.54	1,062.78	1,198.27	2,258.42
	(b) Contest expenses	1.41	10.72	6.39	12.13	16.49	25.90
	(c) Cost of software licenses and others	40.29	35.78	32.44	76.07	73.61	814.52
	(d) Employee benefits expenses	278.17	269.06	301.53	547.23	591.64	1,184.29
	(e) Finance costs	17.45	15.42	15.20	32.87	28.08	60.86
	(f) Depreciation and amortisation expenses	84.21	81.53	80.98	165.74	161.31	323.19
	(g) Marketing expenses	229.23	229.72	225.20	458.95	445.86	909.90
	(h) Other expenses	102.47	128.30	104.77	230.77	203.84	430.23
	<b>Total expenses</b>	<b>1,298.97</b>	<b>1,287.57</b>	<b>1,383.05</b>	<b>2,586.54</b>	<b>2,719.10</b>	<b>6,007.31</b>
3	<b>Profit/(loss) before share of profit/(loss) of associates, exceptional items and tax (1 - 2)</b>	<b>79.51</b>	<b>189.56</b>	<b>(74.52)</b>	<b>269.07</b>	<b>(173.58)</b>	<b>(224.38)</b>
4	<b>Share of profit/(loss) of associates</b>	<b>0.15</b>	<b>0.15</b>	<b>0.15</b>	<b>0.30</b>	<b>0.30</b>	<b>(0.05)</b>
5	<b>Profit/(loss) before tax and exceptional items (3+4)</b>	<b>79.66</b>	<b>189.71</b>	<b>(74.37)</b>	<b>269.37</b>	<b>(173.28)</b>	<b>(224.43)</b>
6	Exceptional items - net (Refer Note 4)	-	-	(34.12)	-	(72.82)	(122.52)
7	<b>Profit/(loss) before tax (5+6)</b>	<b>79.66</b>	<b>189.71</b>	<b>(108.49)</b>	<b>269.37</b>	<b>(246.10)</b>	<b>(346.95)</b>
8	Tax expense						
	(a) Current tax	28.77	31.48	22.69	60.25	37.25	91.17
	(b) Current tax expense relating to prior years	-	-	-	-	-	(16.69)
	(c) Deferred tax	(8.56)	2.33	(6.72)	(6.23)	(5.96)	(11.47)
	(d) Minimum Alternate Tax (MAT) credit entitlement	-	-	(3.45)	-	(3.45)	(4.55)
	<b>Total tax</b>	<b>20.21</b>	<b>33.81</b>	<b>12.52</b>	<b>54.02</b>	<b>27.84</b>	<b>58.46</b>
9	<b>Profit/(loss) for the period / year (7-8)</b>	<b>59.45</b>	<b>155.90</b>	<b>(121.01)</b>	<b>215.35</b>	<b>(273.94)</b>	<b>(405.41)</b>
10	Other comprehensive income						
	A. (i) Items that will not be reclassified to profit or loss	(0.62)	4.48	(1.80)	3.86	(0.41)	(8.99)
	(ii) Income tax relating to items that will not be reclassified to profit or loss	0.18	(1.30)	0.53	(1.12)	0.12	2.62
	B. (i) Items that will be reclassified to profit or loss	7.02	71.34	16.17	78.36	41.33	76.40
	(ii) Income tax relating to items that will be reclassified to profit or loss	-	-	-	-	-	-
	<b>Other comprehensive income/(loss)</b>	<b>6.58</b>	<b>74.52</b>	<b>14.90</b>	<b>81.10</b>	<b>41.04</b>	<b>70.03</b>
11	<b>Total comprehensive income/(loss) for the period/ year (9+10)</b>	<b>66.03</b>	<b>230.42</b>	<b>(106.11)</b>	<b>296.45</b>	<b>(232.90)</b>	<b>(335.38)</b>
12	<b>Profit attributable to:</b>						
	Owners of the Company	60.09	156.84	(118.42)	216.93	(271.57)	(401.73)
	Non-controlling interests	(0.64)	(0.94)	(2.59)	(1.58)	(2.37)	(3.68)
		<b>59.45</b>	<b>155.90</b>	<b>(121.01)</b>	<b>215.35</b>	<b>(273.94)</b>	<b>(405.41)</b>
13	<b>Total comprehensive income attributable to:</b>						
	Owners of the Company	66.03	230.42	(106.11)	81.10	41.04	(335.38)
	Non-controlling interests	-	-	-	-	-	-
		<b>66.03</b>	<b>230.42</b>	<b>(106.11)</b>	<b>81.10</b>	<b>41.04</b>	<b>(335.38)</b>
14	Paid up equity share capital (Face value of Rs 10/- each)	1,063.21	1,063.21	1,114.29	1,063.21	1,114.29	1,063.21
15	Other equity						5,164.28
16	Earnings per share (of Rs. 10 each) (not annualised except for year ended March 31, 2025)						
	(a) Basic	0.56	1.47	(1.13)	2.03	(2.57)	(3.78)
	(b) Diluted	0.56	1.47	(1.13)	2.03	(2.57)	(3.78)

**OnMobile Global Limited**

Registered office: Tower 1, 94/1C & 94/2, Veerasandra Village, Electronic City Phase-I, Bengaluru- 560100

CIN: L64202KA2000PLC027860 Website: www.onmobile.com

**Statement of unaudited consolidated financial results for the quarter and half year ended September 30, 2025**

**2 CONSOLIDATED BALANCE SHEET**

*Amount in Rs. Millions*

Particulars	As at September 30, 2025 (Unaudited)	As at March 31, 2025 (Audited)
<b>ASSETS</b>		
<b>Non-Current Assets</b>		
Property, plant and equipment	103.95	122.12
Capital work in progress	9.56	3.82
Goodwill	753.42	682.77
Other Intangible assets	1,937.34	1,986.23
Intangible asset under development	147.25	106.68
Right to use assets	37.75	24.07
Financial Assets		
(i) Investments	680.39	680.57
(ii) Other financial assets	-	20.20
Deferred tax assets (net)	490.75	478.48
Non- Current tax assets( net)	1,029.37	1,236.61
Other non-current assets	495.04	505.11
	<b>5,684.82</b>	<b>5,846.66</b>
<b>Current Assets</b>		
Financial Assets		
(i) Trade receivables	2,178.46	1,908.14
(ii) Cash and cash equivalents	797.76	296.88
(iii) Bank balances other than (ii) above	552.59	102.68
(iv) Other financial assets	95.86	63.04
Other current assets	511.26	486.42
	<b>4,135.93</b>	<b>2,857.16</b>
<b>TOTAL - ASSETS</b>	<b>9,820.75</b>	<b>8,703.82</b>
<b>EQUITY AND LIABILITIES</b>		
<b>Equity</b>		
Equity share capital	1,063.21	1,063.21
Other equity	5,477.66	5,164.28
Equity attributable to owners of the Company	6,540.87	6,227.49
Non-controlling interests	10.17	11.75
	<b>6,551.04</b>	<b>6,239.24</b>
<b>Non-Current Liabilities</b>		
Financial liabilities		
Lease liabilities	14.95	5.58
Provisions	104.46	104.87
Deferred tax liabilities (net)	9.54	8.89
	<b>128.95</b>	<b>119.34</b>
<b>Current Liabilities</b>		
Financial liabilities		
Borrowings	772.12	414.09
Lease liabilities	9.30	19.01
Trade payables		
-Total outstanding dues of micro and small enterprises	4.90	6.55
-Total outstanding dues of creditors other than micro and small enterprises	1,960.77	1,639.53
Other financial liabilities	28.91	29.66
Other current liabilities	131.18	137.45
Provisions	6.01	19.91
Current tax liabilities (net)	227.57	79.04
	<b>3,140.76</b>	<b>2,345.24</b>
<b>TOTAL - EQUITY AND LIABILITIES</b>	<b>9,820.75</b>	<b>8,703.82</b>



**OnMobile Global Limited**

**Registered office: Tower 1, 94/1C & 94/2, Veerasandra Village, Electronic City Phase-1, Bengaluru- 560100**

**CIN: L64202KA2000PLC027860 Website: www.onmobile.com**

**Statement of unaudited consolidated financial results for the quarter and half year ended September 30, 2025**

**3 CONSOLIDATED STATEMENT OF CASHFLOW**

*Amount in Rs. Millions*

Particulars	Half year ended	Half year ended	Year Ended
	September 30, 2025	September 30, 2024	March 31, 2025
	(Unaudited)	(Unaudited)	(Audited)
<b>A. CASH FLOW FROM OPERATING ACTIVITIES</b>			
Profit/(Loss) for the period / year	215.35	(273.94)	(405.41)
<b>Adjustments to reconcile profit for the period / year to net cash flows:</b>			
Income tax expense recognised in the consolidated statement of profit and loss	54.02	27.85	58.46
Share of profit/(loss) from associate	0.30	-	(0.05)
Depreciation and amortisation expenses	165.74	161.31	323.19
Unrealised foreign exchange (gain) / loss	(97.52)	112.00	22.96
Gain on disposal of Property plant and equipment (net)	(1.51)	(2.71)	(2.99)
Provision for doubtful trade receivables (net)	41.92	6.67	16.86
Share based payments	15.27	7.42	24.58
Finance costs	32.87	28.08	40.04
Provisions no longer required written back	-	-	(1.46)
Interest income	(219.85)	(1.48)	(12.51)
	(8.76)	339.14	469.08
<b>Operating profit before working capital changes</b>	<b>206.59</b>	<b>65.20</b>	<b>63.67</b>
Changes in operating assets and liabilities:			
Increase of trade receivables	(242.55)	(231.70)	(517.16)
Decrease of other assets	171.05	89.47	228.56
Increase/(Decrease) of Trade payables, provisions and other liabilities	142.66	63.44	(100.50)
	<b>71.16</b>	<b>(78.79)</b>	<b>(389.10)</b>
<b>Cash generated/(used in) from operations</b>	<b>277.75</b>	<b>(13.59)</b>	<b>(325.43)</b>
Direct taxes paid (net of refunds)	295.52	(185.05)	86.65
<b>Net cash generated/(used in) from operating activities</b>	<b>573.27</b>	<b>(198.64)</b>	<b>(238.78)</b>
<b>B. CASH FLOW FROM INVESTING ACTIVITIES</b>			
Purchase of tangible and intangible assets	(196.90)	(122.48)	(250.07)
Proceeds from sale of tangible and intangible assets	7.21	1.54	28.44
Sale, redemption / (purchase) of long term investments (net)	0.18	(6.62)	(5.30)
Changes in other bank balances	(449.90)	0.01	(99.32)
Interest received	209.95	1.47	10.99
<b>Net cash used in investing activities</b>	<b>(429.46)</b>	<b>(126.08)</b>	<b>(315.27)</b>
<b>C. CASH FLOW FROM FINANCING ACTIVITIES</b>			
Finance cost	(21.85)	(28.08)	(40.04)
Repayment of lease liabilities	(39.44)	(8.36)	(23.37)
Proceeds from exercise of ESOPs (including premium)	-	2.03	3.09
Proceeds from Short term Borrowings	358.03	133.92	284.09
<b>Net cash generated from financing activities</b>	<b>296.74</b>	<b>99.51</b>	<b>223.77</b>
<b>Net increase/(decrease) in cash and cash equivalents (A+B+C)</b>	<b>440.55</b>	<b>(225.21)</b>	<b>(330.28)</b>
Cash and cash equivalents at the beginning of the year	296.88	633.33	633.33
Effect of exchange differences on translation of foreign currency cash and cash equivalents	60.33	1.16	(6.18)
<b>Cash and cash equivalents at the end of the period / year</b>	<b>797.76</b>	<b>409.28</b>	<b>296.88</b>

**OnMobile Global Limited**

**Registered office: Tower 1, 94/1C & 94/2, Veerasandra Village, Electronic City Phase-1, Bengaluru- 560100**  
**CIN: L64202KA2000PLC027860 Website: www.onmobile.com**

**Statement of unaudited consolidated financial results for the quarter and half year ended September 30, 2025**

- 1 (a) The unaudited consolidated results for the quarter and half year ended September 30, 2025 have been reviewed by the Audit Committee and approved by the Board of Directors of the Company at their respective meetings held on November 03, 2025 and November 04, 2025. The above results have been subjected to limited review by the statutory auditors of the Company. The review report of the statutory auditors is unmodified.

(b) Key numbers of Standalone Financial Results of the Company for the quarter and half-year ended September 30, 2025 are as under:

Amount in Rs. Millions

Particulars	Quarter ended			Half Year Ended		Year ended
	September 30, 2025 (Unaudited)	June 30, 2025 (Unaudited)	September 30, 2024 (Unaudited)	September 30, 2025 (Unaudited)	September 30, 2024 (Unaudited)	March 31, 2025 (Audited)
Total Income	537.65	717.30	538.74	1,254.95	947.18	2,498.48
Profit/(Loss) before Tax	124.65	236.19	26.38	360.84	24.73	112.43
Net Profit/(Loss) after Tax	117.77	218.92	21.20	336.69	16.39	84.45

Standalone results of OnMobile Global limited are available in investors section in www.onmobile.com and also with the stock exchanges where it is listed.

- 2 These financial results have been prepared in accordance with Indian Accounting Standards ('Ind AS') prescribed under section 133 of the Companies Act, 2013 read with the relevant rules thereunder and in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and relevant circulars issued thereunder.
- 3 The above results include consolidated results of the Company's subsidiaries
- OnMobile Singapore Pte Limited,
  - OnMobile Europe B.V.
  - Servicios De Telefonía OnMobile SA De CV,
  - OnMobile Global SA
  - OnMobile DE Venezuela CA
  - OnMobile Brasil Sistemas De Valor Agregado Para Comunicacoes Moveis Ltda,
  - OnMobile Global for Telecommunication Services,
  - OnMobile Uruguay S.A.,
  - OnMobile Senegal SARL,
  - OnMobile Mali SARL,
  - OnMobile Bangladesh Private Limited,
  - OnMobile Kenya Telecom Limited,
  - OnMobile Telecom Limited,
  - OnMobile Costa Rica OBCR SA.,
  - OnMobile Global Spain S.L.U
  - OnMobile Tanzania Telecom Limited,
  - OnMobile Zambia Telecom Limited,
  - OnMobile Uganda Limited,
  - OnMobile Rwanda Telecom Limited,
  - OnMobile Nigeria Telecom Limited,
  - OnMobile Global Solutions Canada Limited,
  - Onmobile Turkey Telekomunikasyon Sistemleri Limited Şirketi,
  - Onmobile Telecom Burkina Faso, SARL,
  - ONMO Inc,
  - 2dayUK Limited.,
  - OnMobile Global South Africa (RF) (PTY) LTD,
  - ONMO Sweden AB (formerly known as "Appland AB"),
  - OnMobile Bangladesh Technologies Private Limited,
  - Technologies Rob0 Inc.
  - OnMobile South Africa Technologies (PTY) Limited,
  - OnMobile USA LLC,
  - OnMobile Global Italy S.R.L, SL (liquidated w.e.f. October 04, 2024)
  - 9447-9029 Quebec Inc. (formerly known as Les Productions Back to the Game Inc.) and
  - Mobile Voice Konnect Private Limited (Associate).

4 Exceptional items include head count restructuring and optimization cost of Rs. 34.12 Million, Rs 72.82 Million and Rs.122.52 Million for the quarter ended September 30, 2024 , halfyear ended September 30, 2024 and year ended March 31, 2025 respectively.

5 The Company is engaged in providing Mobile Entertainment Services and its operations are considered to constitute a single reportable segment in the context of Ind AS 108 - “Operating Segments”.

The geographical information analysis of the Group’s revenues and non-current assets by the Company’s country of domicile (i.e. India) and other countries is as below. In presenting the geographical information, segment revenue has been based on the geographic location of customers and segment assets which have been based on the geographical location of the assets.

Sl. No	Geographical information Particulars	Quarter ended			Half year ended		Year Ended
		September 30, 2025	June 30, 2025	September 30, 2024	September 30, 2025	September 30, 2024	March 31, 2025
		(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Audited)
1	<b>Revenue from Operations</b>						
	<b>Mobile entertainment services :</b>						
	India	196.21	273.33	241.46	469.54	444.53	1,579.35
	Europe	559.53	518.89	653.91	1,078.42	1,292.49	2,421.74
	Africa	237.45	195.35	244.24	432.80	481.05	956.87
	Latin America and United States of America	99.32	98.37	70.89	197.69	148.19	305.87
	Rest of the World	189.06	167.36	82.50	356.42	161.70	466.41
	<b>Total revenue</b>	<b>1,281.57</b>	<b>1,253.30</b>	<b>1,293.01</b>	<b>2,534.87</b>	<b>2,527.96</b>	<b>5,730.24</b>
2	<b>Non-Current Assets*</b>						
	India	121.46	188.97	684.19	121.46	684.19	538.61
	Europe	1,438.90	1,412.28	1,382.68	1,438.90	1,382.68	1,345.76
	Africa	190.52	172.17	150.98	190.52	150.98	165.49
	Latin America and United States of America	2,441.59	2,396.24	2,429.36	2,441.59	2,429.36	2,423.68
	Rest of the World	321.21	251.38	227.44	321.21	227.44	193.82
	<b>Total</b>	<b>4,513.68</b>	<b>4,421.04</b>	<b>4,874.65</b>	<b>4,513.68</b>	<b>4,874.65</b>	<b>4,667.36</b>

\*- excluding Financial Instruments and Deferred Tax Assets

FRANCOIS CHARLES SIROIS  
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François-Charles Sirois  
Executive Chairman & CEO

Place: Dubai  
Date: November 04, 2025

**Limited Review Report on unaudited consolidated financial results of OnMobile Global Limited for the quarter ended 30 September 2025 and year to date results for the period from 1 April 2025 to 30 September 2025 pursuant to Regulation 33 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended**

**To the Board of Directors of OnMobile Global Limited**

1. We have reviewed the accompanying Statement of unaudited consolidated financial results of OnMobile Global Limited (hereinafter referred to as "the Parent"), and its subsidiaries (the Parent and its subsidiaries together referred to as "the Group") and its share of the net profit after tax and total comprehensive income of its associates and for the quarter ended 30 September 2025 and year to date results for the period from 1 April 2025 to 30 September 2025 ("the Statement"), being submitted by the Parent pursuant to the requirements of Regulation 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("Listing Regulations").
2. This Statement, which is the responsibility of the Parent's management and approved by the Parent's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 "*Interim Financial Reporting*" ("Ind AS 34"), prescribed under Section 133 of the Companies Act, 2013, and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Listing Regulations. Our responsibility is to express a conclusion on the Statement based on our review.
3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 "*Review of Interim Financial Information Performed by the Independent Auditor of the Entity*", issued by the Institute of Chartered Accountants of India. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

We also performed procedures in accordance with the circular issued by the Securities and Exchange Board of India under Regulation 33(8) of the Listing Regulations, to the extent applicable.

4. The Statement includes the results of the following entities:
  - i. Onmobile Global Limited (Parent)
  - ii. OnMobile Singapore Pte. Ltd.
  - iii. OnMobile Europe BV
  - iv. OnMobile USA LLC
  - v. Servicios De Telefonía OnMobile SA De CV
  - vi. OnMobile Global SA
  - vii. OnMobile De Venezuela CA
  - viii. OnMobile Brasil Sistemas De Valor Agregado Para Comunicacoes Moveis Ltda.
  - ix. OnMobile Global for Telecommunication Services
  - x. OnMobile Uruguay SA
  - xi. OnMobile Senegal SARL

Registered Office:

**Limited Review Report (Continued)**

**OnMobile Global Limited**

- xii. OnMobile Mali SARL
- xiii. OnMobile Bangladesh Private Limited
- xiv. OnMobile Kenya Telecom Limited
- xv. OnMobile Telecom Limited
- xvi. OnMobile Costa Rica OBCR, SA
- xvii. OnMobile Global Spain, S.L.U.
- xviii. OnMobile Tanzania Telecom Limited
- xix. OnMobile Zambia Telecom Limited
- xx. OnMobile Uganda Limited
- xxi. OnMobile Rwanda Telecom Limited
- xxii. OnMobile Nigeria Telecom Limited
- xxiii. OnMobile Global Solutions Canada Limited
- xxiv. OnMobile Turkey Telekomunikasyon Sistemleri Limited Şirketi
- xxv. OnMobile Telecom Burkina Faso, SARL
- xxvi. ONMO, Inc.
- xxvii. 2DayUK Limited
- xxviii. OnMobile Global South Africa (RF) (PTY) Ltd.
- xxix. ONMO Sweden AB (formerly known as "Appland AB")
- xxx. OnMobile Bangladesh Technologies Private Limited
- xxxi. Technologies rob0 Inc.
- xxxii. OnMobile South Africa Technologies (PTY) Ltd.
- xxxiii. Mobile Voice Konnect Private Limited

5. Based on our review conducted and procedures performed as stated in paragraph 3 above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standard and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 of the Listing Regulations, including the manner in which it is to be disclosed, or that it contains any material misstatement.

For **B S R & Co. LLP**

*Chartered Accountants*

Firm's Registration No.:101248W/W-100022

**PRAVEEN  
KUMAR JAIN**

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**Praveen Kumar Jain**

*Partner*

Bengaluru

04 November 2025

Membership No.: 079893

UDIN:25079893BMSCLD6337