

OnMobile Global Limited

Registered office: Tower 1, 94/1C & 94/2, Veerasandra Village, Electronic City Phase-1, Bengaluru- 560100

CIN: L64202KA2000PLC027860 Website: www.onmobile.com

Statement of unaudited consolidated financial results for the quarter and half year ended September 30, 2025

1 CONSOLIDATED STATEMENT OF PROFIT AND LOSS ACCOUNT

Amount in Rs Millions except data per share

Sl. No	Particulars	Quarter ended			Half year ended		Year ended
		September 30, 2025 (Unaudited)	June 30, 2025 (Unaudited)	September 30, 2024 (Unaudited)	September 30, 2025 (Unaudited)	September 30, 2024 (Unaudited)	March 31, 2025 (Audited)
1	Revenue from Operations						
	Mobile Entertainment Services	1,281.57	1,253.30	1,293.01	2,534.87	2,527.96	5,730.24
	Other income (net)	96.91	223.83	15.52	320.74	17.56	52.69
	Total Income	1,378.48	1,477.13	1,308.53	2,855.61	2,545.52	5,782.93
2	Expenses						
	(a) Content fee and royalty	545.74	517.04	616.54	1,062.78	1,198.27	2,258.42
	(b) Contest expenses	1.41	10.72	6.39	12.13	16.49	25.90
	(c) Cost of software licenses and others	40.29	35.78	32.44	76.07	73.61	814.52
	(d) Employee benefits expenses	278.17	269.06	301.53	547.23	591.64	1,184.29
	(e) Finance costs	17.45	15.42	15.20	32.87	28.08	60.86
	(f) Depreciation and amortisation expenses	84.21	81.53	80.98	165.74	161.31	323.19
	(g) Marketing expenses	229.23	229.72	225.20	458.95	445.86	909.90
	(h) Other expenses	102.47	128.30	104.77	230.77	203.84	430.23
	Total expenses	1,298.97	1,287.57	1,383.05	2,586.54	2,719.10	6,007.31
3	Profit/(loss) before share of profit/(loss) of associates, exceptional items and tax (1 - 2)	79.51	189.56	(74.52)	269.07	(173.58)	(224.38)
4	Share of profit/(loss) of associates	0.15	0.15	0.15	0.30	0.30	(0.05)
5	Profit/(loss) before tax and exceptional items (3+4)	79.66	189.71	(74.37)	269.37	(173.28)	(224.43)
6	Exceptional items - net (Refer Note 4)	-	-	(34.12)	-	(72.82)	(122.52)
7	Profit/(loss) before tax (5+6)	79.66	189.71	(108.49)	269.37	(246.10)	(346.95)
8	Tax expense						
	(a) Current tax	28.77	31.48	22.69	60.25	37.25	91.17
	(b) Current tax expense relating to prior years	-	-	-	-	-	(16.69)
	(c) Deferred tax	(8.56)	2.33	(6.72)	(6.23)	(5.96)	(11.47)
	(d) Minimum Alternate Tax (MAT) credit entitlement	-	-	(3.45)	-	(3.45)	(4.55)
	Total tax	20.21	33.81	12.52	54.02	27.84	58.46
9	Profit/(loss) for the period / year (7-8)	59.45	155.90	(121.01)	215.35	(273.94)	(405.41)
10	Other comprehensive income						
	A. (i) Items that will not be reclassified to profit or loss	(0.62)	4.48	(1.80)	3.86	(0.41)	(8.99)
	(ii) Income tax relating to items that will not be reclassified to profit or loss	0.18	(1.30)	0.53	(1.12)	0.12	2.62
	B. (i) Items that will be reclassified to profit or loss	7.02	71.34	16.17	78.36	41.33	76.40
	(ii) Income tax relating to items that will be reclassified to profit or loss	-	-	-	-	-	-
	Other comprehensive income/(loss)	6.58	74.52	14.90	81.10	41.04	70.03
11	Total comprehensive income/(loss) for the period/ year (9+10)	66.03	230.42	(106.11)	296.45	(232.90)	(335.38)
12	Profit attributable to:						
	Owners of the Company	60.09	156.84	(118.42)	216.93	(271.57)	(401.73)
	Non-controlling interests	(0.64)	(0.94)	(2.59)	(1.58)	(2.37)	(3.68)
		59.45	155.90	(121.01)	215.35	(273.94)	(405.41)
13	Total comprehensive income attributable to:						
	Owners of the Company	66.03	230.42	(106.11)	81.10	41.04	(335.38)
	Non-controlling interests	-	-	-	-	-	-
		66.03	230.42	(106.11)	81.10	41.04	(335.38)
14	Paid up equity share capital (Face value of Rs 10/- each)	1,063.21	1,063.21	1,114.29	1,063.21	1,114.29	1,063.21
15	Other equity						5,164.28
16	Earnings per share (of Rs. 10 each) (not annualised except for year ended March 31, 2025)						
	(a) Basic	0.56	1.47	(1.13)	2.03	(2.57)	(3.78)
	(b) Diluted	0.56	1.47	(1.13)	2.03	(2.57)	(3.78)

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2 CONSOLIDATED BALANCE SHEET

Amount in Rs. Millions

Particulars	As at September 30, 2025 (Unaudited)	As at March 31, 2025 (Audited)
ASSETS		
Non-Current Assets		
Property, plant and equipment	103.95	122.12
Capital work in progress	9.56	3.82
Goodwill	753.42	682.77
Other Intangible assets	1,937.34	1,986.23
Intangible asset under development	147.25	106.68
Right to use assets	37.75	24.07
Financial Assets		
(i) Investments	680.39	680.57
(ii) Other financial assets	-	20.20
Deferred tax assets (net)	490.75	478.48
Non- Current tax assets(net)	1,029.37	1,236.61
Other non-current assets	495.04	505.11
	5,684.82	5,846.66
Current Assets		
Financial Assets		
(i) Trade receivables	2,178.46	1,908.14
(ii) Cash and cash equivalents	797.76	296.88
(iii) Bank balances other than (ii) above	552.59	102.68
(iv) Other financial assets	95.86	63.04
Other current assets	511.26	486.42
	4,135.93	2,857.16
TOTAL - ASSETS	9,820.75	8,703.82
EQUITY AND LIABILITIES		
Equity		
Equity share capital	1,063.21	1,063.21
Other equity	5,477.66	5,164.28
Equity attributable to owners of the Company	6,540.87	6,227.49
Non-controlling interests	10.17	11.75
	6,551.04	6,239.24
Non-Current Liabilities		
Financial liabilities		
Lease liabilities	14.95	5.58
Provisions	104.46	104.87
Deferred tax liabilities (net)	9.54	8.89
	128.95	119.34
Current Liabilities		
Financial liabilities		
Borrowings	772.12	414.09
Lease liabilities	9.30	19.01
Trade payables		
-Total outstanding dues of micro and small enterprises	4.90	6.55
-Total outstanding dues of creditors other than micro and small enterprises	1,960.77	1,639.53
Other financial liabilities	28.91	29.66
Other current liabilities	131.18	137.45
Provisions	6.01	19.91
Current tax liabilities (net)	227.57	79.04
	3,140.76	2,345.24
TOTAL - EQUITY AND LIABILITIES	9,820.75	8,703.82

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Statement of unaudited consolidated financial results for the quarter and half year ended September 30, 2025

3 CONSOLIDATED STATEMENT OF CASHFLOW

Amount in Rs. Millions

Particulars	Half year ended	Half year ended	Year Ended
	September 30, 2025	September 30, 2024	March 31, 2025
	(Unaudited)	(Unaudited)	(Audited)
A. CASH FLOW FROM OPERATING ACTIVITIES			
Profit/(Loss) for the period / year	215.35	(273.94)	(405.41)
Adjustments to reconcile profit for the period / year to net cash flows:			
Income tax expense recognised in the consolidated statement of profit and loss	54.02	27.85	58.46
Share of profit/(loss) from associate	0.30	-	(0.05)
Depreciation and amortisation expenses	165.74	161.31	323.19
Unrealised foreign exchange (gain) / loss	(97.52)	112.00	22.96
Gain on disposal of Property plant and equipment (net)	(1.51)	(2.71)	(2.99)
Provision for doubtful trade receivables (net)	41.92	6.67	16.86
Share based payments	15.27	7.42	24.58
Finance costs	32.87	28.08	40.04
Provisions no longer required written back	-	-	(1.46)
Interest income	(219.85)	(1.48)	(12.51)
	(8.76)	339.14	469.08
Operating profit before working capital changes	206.59	65.20	63.67
Changes in operating assets and liabilities:			
Increase of trade receivables	(242.55)	(231.70)	(517.16)
Decrease of other assets	171.05	89.47	228.56
Increase/(Decrease) of Trade payables, provisions and other liabilities	142.66	63.44	(100.50)
	71.16	(78.79)	(389.10)
Cash generated/(used in) from operations	277.75	(13.59)	(325.43)
Direct taxes paid (net of refunds)	295.52	(185.05)	86.65
Net cash generated/(used in) from operating activities	573.27	(198.64)	(238.78)
B. CASH FLOW FROM INVESTING ACTIVITIES			
Purchase of tangible and intangible assets	(196.90)	(122.48)	(250.07)
Proceeds from sale of tangible and intangible assets	7.21	1.54	28.44
Sale, redemption / (purchase) of long term investments (net)	0.18	(6.62)	(5.30)
Changes in other bank balances	(449.90)	0.01	(99.32)
Interest received	209.95	1.47	10.99
Net cash used in investing activities	(429.46)	(126.08)	(315.27)
C. CASH FLOW FROM FINANCING ACTIVITIES			
Finance cost	(21.85)	(28.08)	(40.04)
Repayment of lease liabilities	(39.44)	(8.36)	(23.37)
Proceeds from exercise of ESOPs (including premium)	-	2.03	3.09
Proceeds from Short term Borrowings	358.03	133.92	284.09
Net cash generated from financing activities	296.74	99.51	223.77
Net increase/(decrease) in cash and cash equivalents (A+B+C)	440.55	(225.21)	(330.28)
Cash and cash equivalents at the beginning of the year	296.88	633.33	633.33
Effect of exchange differences on translation of foreign currency cash and cash equivalents	60.33	1.16	(6.18)
Cash and cash equivalents at the end of the period / year	797.76	409.28	296.88

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Statement of unaudited consolidated financial results for the quarter and half year ended September 30, 2025

- 1 (a) The unaudited consolidated results for the quarter and half year ended September 30, 2025 have been reviewed by the Audit Committee and approved by the Board of Directors of the Company at their respective meetings held on November 03, 2025 and November 04, 2025. The above results have been subjected to limited review by the statutory auditors of the Company. The review report of the statutory auditors is unmodified.

(b) Key numbers of Standalone Financial Results of the Company for the quarter and half-year ended September 30, 2025 are as under:

Amount in Rs. Millions

Particulars	Quarter ended			Half Year Ended		Year ended
	September 30, 2025 (Unaudited)	June 30, 2025 (Unaudited)	September 30, 2024 (Unaudited)	September 30, 2025 (Unaudited)	September 30, 2024 (Unaudited)	March 31, 2025 (Audited)
Total Income	537.65	717.30	538.74	1,254.95	947.18	2,498.48
Profit/(Loss) before Tax	124.65	236.19	26.38	360.84	24.73	112.43
Net Profit/(Loss) after Tax	117.77	218.92	21.20	336.69	16.39	84.45

Standalone results of OnMobile Global limited are available in investors section in www.onmobile.com and also with the stock exchanges where it is listed.

- 2 These financial results have been prepared in accordance with Indian Accounting Standards ('Ind AS') prescribed under section 133 of the Companies Act, 2013 read with the relevant rules thereunder and in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and relevant circulars issued thereunder.
- 3 The above results include consolidated results of the Company's subsidiaries
- OnMobile Singapore Pte Limited,
 - OnMobile Europe B.V.
 - Servicios De Telefonía OnMobile SA De CV,
 - OnMobile Global SA
 - OnMobile DE Venezuela CA
 - OnMobile Brasil Sistemas De Valor Agregado Para Comunicacoes Moveis Ltda,
 - OnMobile Global for Telecommunication Services,
 - OnMobile Uruguay S.A.,
 - OnMobile Senegal SARL,
 - OnMobile Mali SARL,
 - OnMobile Bangladesh Private Limited,
 - OnMobile Kenya Telecom Limited,
 - OnMobile Telecom Limited,
 - OnMobile Costa Rica OBCR SA.,
 - OnMobile Global Spain S.L.U
 - OnMobile Tanzania Telecom Limited,
 - OnMobile Zambia Telecom Limited,
 - OnMobile Uganda Limited,
 - OnMobile Rwanda Telecom Limited,
 - OnMobile Nigeria Telecom Limited,
 - OnMobile Global Solutions Canada Limited,
 - Onmobile Turkey Telekomunikasyon Sistemleri Limited Şirketi,
 - Onmobile Telecom Burkina Faso, SARL,
 - ONMO Inc,
 - 2dayUK Limited.,
 - OnMobile Global South Africa (RF) (PTY) LTD,
 - ONMO Sweden AB (formerly known as "Appland AB"),
 - OnMobile Bangladesh Technologies Private Limited,
 - Technologies Rob0 Inc.
 - OnMobile South Africa Technologies (PTY) Limited,
 - OnMobile USA LLC,
 - OnMobile Global Italy S.R.L, SL (liquidated w.e.f. October 04, 2024)
 - 9447-9029 Quebec Inc. (formerly known as Les Productions Back to the Game Inc.) and
 - Mobile Voice Konnect Private Limited (Associate).

4 Exceptional items include head count restructuring and optimization cost of Rs. 34.12 Million, Rs 72.82 Million and Rs.122.52 Million for the quarter ended September 30, 2024 , halfyear ended September 30, 2024 and year ended March 31, 2025 respectively.

5 The Company is engaged in providing Mobile Entertainment Services and its operations are considered to constitute a single reportable segment in the context of Ind AS 108 - “Operating Segments”.

The geographical information analysis of the Group’s revenues and non-current assets by the Company’s country of domicile (i.e. India) and other countries is as below. In presenting the geographical information, segment revenue has been based on the geographic location of customers and segment assets which have been based on the geographical location of the assets.

Sl. No	Geographical information Particulars	Quarter ended			Half year ended		Year Ended
		September 30, 2025	June 30, 2025	September 30, 2024	September 30, 2025	September 30, 2024	March 31, 2025
		(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Audited)
1	Revenue from Operations						
	Mobile entertainment services :						
	India	196.21	273.33	241.46	469.54	444.53	1,579.35
	Europe	559.53	518.89	653.91	1,078.42	1,292.49	2,421.74
	Africa	237.45	195.35	244.24	432.80	481.05	956.87
	Latin America and United States of America	99.32	98.37	70.89	197.69	148.19	305.87
	Rest of the World	189.06	167.36	82.50	356.42	161.70	466.41
	Total revenue	1,281.57	1,253.30	1,293.01	2,534.87	2,527.96	5,730.24
2	Non-Current Assets*						
	India	121.46	188.97	684.19	121.46	684.19	538.61
	Europe	1,438.90	1,412.28	1,382.68	1,438.90	1,382.68	1,345.76
	Africa	190.52	172.17	150.98	190.52	150.98	165.49
	Latin America and United States of America	2,441.59	2,396.24	2,429.36	2,441.59	2,429.36	2,423.68
	Rest of the World	321.21	251.38	227.44	321.21	227.44	193.82
	Total	4,513.68	4,421.04	4,874.65	4,513.68	4,874.65	4,667.36

*- excluding Financial Instruments and Deferred Tax Assets

François-Charles Sirois
Executive Chairman & CEO

Place: Dubai
Date: November 04, 2025