

ONMOBILE GLOBAL LIMITED

SCHEDULES TO THE CONSOLIDATED BALANCE SHEET

	As at March 31, 2009		As at March 31, 2008	
	Rs	Rs	Rs	Rs
<b>1. SHARE CAPITAL</b>				
Authorised:				
74,500,000 ( at March 31, 2008 – 74,500,000) Equity Shares of Rs.10/- each.		745,000,000		745,000,000
500,000 ( at March 31, 2008 – 500,000) Preference Shares of Rs. 10/- each		5,000,000		5,000,000
		<u>750,000,000</u>		<u>750,000,000</u>
Issued, Subscribed and Paid-up:				
57,833,319 ( at March 31, 2008 – 57,406,139) Equity Shares of Rs.10 each fully paid up		578,333,190		574,061,390
		<u>578,333,190</u>		<u>574,061,390</u>

**Notes:**

1) 25,403,867 ( at March 31, 2008 – 25,403,867) Equity Shares are held by the erstwhile Holding Company OnMobile Systems Inc., USA (formerly Onscan Inc.,USA).

2) During the year ended March 31, 2008:

- 567,749 Equity shares were issued to erstwhile shareholders of ITfinity Solutions Private Limited at the time of amalgamation (inclusive of 524,076 bonus shares).
- the company made a bonus issue in the ratio of 12 : 1 to the shareholders by capitalisation of Capital Redemption Reserve and Securities Premium account.
- 423,722 Equity Shares have been issued to the promoters and employees of Vox Mobili, S.A. France as a part of Purchase consideration for its acquisition [inclusive of 391,128 bonus shares].

3) Preference shares issued during 2006-07 with rights to dividend ranking pari passu with the equity shares being convertible at any time on or before the occurrence of the initial public offer or on liquidity event as defined in the investors agreement, have been partly redeemed and the balance converted into equity shares of Rs 10/- each fully paid up during the year ended March 31, 2008.

4) On February 19, 2008 the Company allotted 8,613,356 equity shares of Rs 10/- each under an Initial Public Offer (IPO).

	As at March 31, 2009		As at March 31, 2008	
	Rs	Rs	Rs	Rs
<b>2. RESERVE AND SURPLUS</b>				
<b>Securities Premium account</b>				
Opening Balance	4,185,430,307		1,230,060,066	
Add: Received during the year	8,278,452		4,042,947,452	
Less: Utilised towards Share issue expenses	8,442,486		245,804,675	
Less: Goodwill on Amalgamation Adjusted	-		358,515,640	
Less: Redemption of Preference Shares	-		32,952,956	
Less: Utilised towards bonus issue	3,614,746	4,181,651,527	450,303,940	4,185,430,307
Capital Redemption Reserve				
Opening Balance	-		-	
Add: Additions during the year	-		90,980	
Less: Utilised towards bonus issue	-		90,980	
Foreign Currency Translation Reserve		50,716,116		23,224,410
Profit and Loss Account		2,178,797,418		1,326,828,611
		<u>6,411,165,061</u>		<u>5,535,483,328</u>

	As at March 31, 2009		As at March 31, 2008	
	Rs	Rs	Rs	Rs
<b>3. SECURED LOAN</b>				
<b>From other than banks</b>				
Finance Lease obligation*		42,723,304		-
		<u>42,723,304</u>		<u>-</u>

**Note:**

\*Secured by underlying assets acquired under finance lease

Includes repayable within one year Rs. 17,482,956 (at March 31, 2008-Rs. Nil)